

Investment Committee of the InvestEU Fund

Meeting no. 16 8-9 June 2023

EU Guarantee Approvals

Disclaimer:

The approvals by the Investment Committee on the proposals to use the EU Guarantee to support financing and investment operations are made publicly available if the operation is also approved by the governing bodies of the Implementing Partners and as soon as the consent for disclosure has been obtained from the relevant counterparty. Information to be made publicly accessible shall not contain commercially sensitive information or personal data that are not to be disclosed under the Union data protection rules.

Financing and investment operations

The approval for the use of the EU guarantee by the InvestEU Investment Committee in its meeting of 8-9 June 2023 includes the below operations.

cdp"

Cassa Depositi e Prestiti S.p.A. (CDP)

Framework Operation #1 for Research and Development InvestEU operation amount: EUR 40 million

This Framework Operation provides direct financing to Italian Mid-cap companies to support industrial research and experimental development related to the Green Deal Innovations, Health and Future Technologies solutions.

Framework Operation #2 for the Green Economy

InvestEU operation amount: EUR 40 million

This Framework Operation provides direct financing to Italian Mid-caps in favour of investments in specific areas related to sustainable transportation and environmental protection.



European Investment Bank (EIB)

TALGA ANODE PRODUCTION (SE)



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FRAMEWORK OPERATION #24 (SECOND FRAMEWORK OPERATION FOR MICROFINANCE AND SOCIAL ENTERPRISES) (Multi-Country)

Second Framework Operation for a capped guarantee instrument to support underlying subprojects aiming to enhance access to finance for micro enterprises, social enterprises and natural persons in EU-27.

CASSA DEPOSITI E PRESTITI S.p.A (CDP) – Capped Counter Guarantee (IT)

Capped (counter-)counter-guarantee to enhance access to finance for SMEs, as well as enterprises providing employee training and/or active in the skills, education and training sectors, and organisations providing ancillary services, in Italy.



European Bank for Reconstruction and Development (EBRD)

EBRD Green Uncapped Guarantee Framework (MS-C Romania) InvestEU operation amount: EUR 220.6 million

This Framework Operation comprises uncapped unfunded portfolio guarantees provided by the EBRD to private financial intermediaries in Romania to cover newly generated portfolios of eligible loans financing investments in sustainable transport and energy efficiency and renewable energy projects in buildings under the MS Compartment of InvestEU for Romania, contributing to energy savings and CO2 emission reductions.